

Terry A Conner CFP

Managing Partner at The Mutual Fund Store

Experience

Managing Partner at The Mutual Fund Store

December 2000 - Present (15 years 1 month)

I am a Certified Financial Planner with over 21 years of experience. I specialize in working with individuals and businesses to develop and manage investment portfolios designed to meet their specific goals and objectives.

President / CFP at Wealth Management, Inc.

August 1992 - Present (23 years 5 months)

Engineer / Field Supervisor at Contel

May 1988 - August 1992 (4 years 4 months)

Industrial Engineer at Sante Fe Railways

January 1988 - May 1988 (5 months)

Skills & Expertise

Investment Advisory

Certified Financial Planner

IRAs

401k Rollovers

Retirement Planning

Series 7

Series 65

Series 24

Asset Allocation

Wealth Management

Portfolio Construction and Management

Mutual Funds

Investment Management

Personal Finance

Education

University of Missouri-Columbia

Bachelor of Science (B.S.), Industrial Engineering, 1984 - 1987

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[Contact Terry A Conner on LinkedIn](#)